

# Angela Norris and Tommy Norris

## Minutes of June 12, 2026 Third Collaborative Joint Meeting

### CONFIDENTIAL AND PRIVILEGED SETTLEMENT DISCUSSIONS

Meeting was held at the office of Cristi Trusler, Midland, Texas.

In attendance at the meeting: Angela Norris and Cristi Trusler (her attorney); Tommy Norris and Carlos Salinas (his attorney); Carol Mapp, LPC (Facilitator/MHP) and Jennifer Failla, CFP, CDFA (Financial Professional).

1. Check-In and Purpose. Carol Mapp opened the meeting. The purpose was to begin generating options on the issues identified during the financial walk-around at the second meeting. Carol reminded the clients that the meeting was for developing options, not finalizing decisions.
2. Approval of Prior Minutes. The minutes of the Second Collaborative Joint Meeting were reviewed and approved. Cristi Trusler was assigned to prepare the minutes of this meeting.
3. Option Generation. The team worked through options across the issues surfaced at the prior meeting — the marital residence, the pension, RSUs and IRA, the trust assets, the QOZ tax liability, and the funding of two households from the existing income.
4. Additional Disclosures. During the financial review, additional information came to light that materially changed the disclosure picture:
  - a. Credit-card balances. The sworn inventory reported approximately \$42,000 in credit-card debt. Review of the underlying statements identified additional personal accounts, bringing the aggregate balance to approximately \$90,000.
  - b. College account. Ainsley's 529 college savings account, funded at approximately \$60,000 roughly two years ago, currently holds approximately \$11,000.
  - c. Fort Worth residence. Angela disclosed that she had signed a twelve-month lease on a residence in Fort Worth and had transferred approximately \$18,000 from joint savings to furnish it, without first bringing the matter to the team.
5. Process Reaffirmation. The team paused to acknowledge the impact of these disclosures. Carol reaffirmed the participation agreement's requirement that major financial decisions and major decisions concerning the children be brought to the full team rather than made unilaterally. The team also discussed the importance of relying on the collaborative team, rather than outside non-team advisors, for guidance. Both clients reaffirmed their commitment to continue in the collaborative process.
6. Parenting Issues. The relocation question (Fort Worth and Midland) and Ainsley's stated preferences were surfaced and referred to the child specialist process for development. No parenting decisions were made.
7. Assignments. Tommy Norris to provide complete and corrected credit-card disclosures and supporting documentation. Both clients to refrain from further unilateral financial or child-

related actions during the process. Jennifer Failla to reconcile the 529 and credit-card accounts and update the estate picture. Each attorney to check in individually with their client; Carol Mapp to check in with each client.

8. Next Meeting and Agenda. The next joint meeting will continue evaluating options with fuller disclosure. The agenda will include the reconciled financial picture and continued development of options.

9. Questions and Debrief. The clients' questions were addressed and the meeting recessed.

Prepared by Cristi Trusler. Minutes follow the Collaborative Law Institute of Texas form, Minutes of Subsequent Collaborative Joint Meeting.

**PRIVILEGED & CONFIDENTIAL**

Any agreements reflected in these minutes represent the clients' good faith commitments to each other and are being mutually relied upon. The clients have been advised that the commitments are not legally binding and will not survive termination of the collaborative law process unless memorialized in a collaborative law settlement agreement or final decree signed by the participants.