

# AGENDA FOR THIRD JOINT MEETING

## Tommy Norris and Angela Norris

Carol Mapp, Facilitator (MHP) · Jennifer Failla, Financial Neutral  
Cristi Trusler, Attorney · Carlos Salinas, Attorney

*Friday, June 12, 2026 · 10:30 a.m. · Dallas, Texas*

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1. Check in with clients and confirm the length of today's meeting.
2. Approve minutes from the last joint meeting. Assign minutes.
3. Confirm or revise the clients' goals.
4. Review where we are on the Road Map to Resolution.
5. **Generate options together** — putting possibilities on the table, not deciding yet:
  - a. Property and finance — the house, pension and RSUs, the QOZ investment, and debts
  - b. Parenting — time-sharing, schooling, relocation, and testing
  - c. Adult child and aging parent — Cooper's transition, T.L.'s care
6. Discuss the status of professional fees.
7. Create a list of assignments for the next meeting.
8. Discuss known agenda items for the next joint meeting.
9. Ask and address any questions.
10. Debrief.