In the Matter of the Marriage of Angela Norris and Tommy Norris

Agenda — First Collaborative Joint Meeting

CONFIDENTIAL AND PRIVILEGED SETTLEMENT DISCUSSIONS

Date: Thursday, May 22, 2026 Time: 10:00 AM – 12:00 PM Location: Law Office of Cristi Trusler, Midland, Texas Facilitator: Carol Mapp, LPC (Mental Health Professional / Neutral Facilitator)

Participants

Name	Role
Angela Norris	Client
Tommy Norris	Client
Cristi Trusler	Collaborative Attorney for Angela
Carlos Salinas	Collaborative Attorney for Tommy
Carol Mapp, LPC	Facilitator / Mental Health Professional (neutral)
Jennifer Failla, CFP, CDFA	Financial Professional (neutral)

Agenda

1. Introductions. Participants introduce themselves and share brief background. Carol orients the room to the collaborative process and the purpose of today's meeting.

2. Collaborative Professionals. The role of each professional is explained — the Texas one-facilitator model, the neutral financial professional, and each attorney's dual commitment to client and process.

3. Client Notebooks. Review of the notebook contents, including the *Expectations of Conduct* and the *Road Map to Resolution*.

4. Participation Agreement. Review and signing of the Collaborative Family Law Participation Agreement. Confirmation that there will be no court filings, temporary orders, or injunctions while the process is active; the Code of Conduct carries contractual remedies only.

5. Court Filings. Discussion of the Original Petition and Notice of Collaborative Family Law Procedures — who files, who is designated Petitioner, and the understanding that pleadings remain minimal while the collaborative process is underway.

6. Goals, Interests and Concerns. Each client shares the goals and interests developed in their interest-creation session with Carol. Identification of shared goals and individual priorities.

7. Immediate Concerns. Interim arrangements to govern the family during the process — housing, finances, parenting, and communication — and any urgent matters either client wishes to raise.

8. Information-Gathering. The financial professional outlines the Inventory & Appraisement process, the documents needed from each client, and the assigned reading (*Tips on Preparation of a Joint Inventory & Appraisement* and *Summary of Marital Property Law*). Document deadline set.

9. Engagement of Other Neutral Professionals / Experts. Discussion of engaging a neutral child specialist to support the children's interests, and any additional experts the team anticipates.

10. Future Meetings. Scheduling of subsequent collaborative meetings and confirmation of participant availability.

11. Assignments. Confirmation of who prepares the minutes and the homework each participant carries out of the meeting.

12. Next Meeting Agenda. Preview of the agenda for the next meeting — the financial estate walk-around led by the financial professional.

📌 About this agenda

This agenda follows the Collaborative Law Institute of Texas structure for a First Collaborative Joint Meeting. It is provided to attendees as a pre-read; this meeting is treated as having already occurred before the live training day.